

IWISL: NOI:40 :2019

7th June, 2019

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

**Re: 9% 3,000 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs)
ISIN: INE510W07052; Security Code: 957160**

Sub: Statement of Undertaking in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

In compliance with the provisions of Regulations 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("The Listing Regulations"), we hereby undertake that all documents and intimations required to be submitted to Debenture Trustee in terms of Debenture Trust Deed and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

You are requested to please take the same on record.

Thanking You

Yours faithfully,
For **Inox Wind Infrastructure Services Limited**


Director

