

IWISL: NOI:2020

29th June, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

**Re: 9% Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs)
ISIN: INE510Wo7052; Security Code: 957160**

Sub: Certificate from Debenture Trustee under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

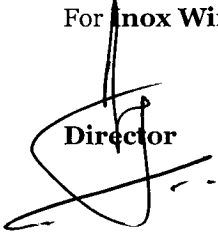
Dear Sirs,

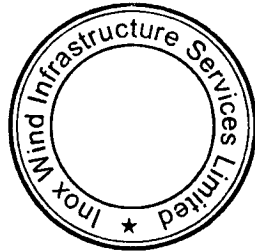
In reference with the captioned subject, we are enclosing herewith the Certificate dated 29th June, 2020 received from Axis Trustee Services Limited, the Debenture Trustee confirming that they have noted the contents prescribed under Regulation 52(4) as mentioned in the Financial Results for the financial year ended 31st March, 2020.

You are requested to kindly take the same on record.

Thanking You

Yours faithfully,
For **Inox Wind Infrastructure Services Limited**


Director



Encl: As above

ATSL/ DEL/2020-2021/343

June 29, 2020

Inox Wind Infrastructure Services Limited

INOX Tower, Plot No. 17,
Sector 16 A, Noida -201 301

Ref: 9% Rated, Listed Secured, Redeemable, Non-Convertible Debentures (NCDs)

Sub: Certificate of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended March 31, 2020

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Non-Convertible Debentures issued by Inox Wind Infrastructure Services Ltd ("**Company**") and listed on the Bombay Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a Certificate of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents w.r.t half yearly/annual financial results, disclosed by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitment.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**
(Debenture Trustee)

Subhash Digitally signed
by Subhash
Kumar Kumar Jha
Date: 2020.06.29
Jha 17:32:00 +05'30'

(Subhash Kumar Jha)
Assistant General Manager

Corporate Identity Number: U74999MH2008PLC182264 | **MSME Registered UAN:** MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com



AXIS TRUSTEE