FINANCIAL EXPRESS

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16.3

20.7

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COSTS DOWN 2.7% TO ₹6,800 CRORE

Oyo losses narrow to ₹1,287 cr in FY23

Aggregator closes over 5,000 hotels in push for efficiency

AYANTI BERA Bengaluru, October 27

ORAVELSTAYS, WHICH operates hotel aggregator app Oyo, posted a smaller loss for FY23 at ₹1,287 crore, compared to the ₹1,942 crore it had reported in the previous year.

The IPO-bound company's revenue from operations rose 14.3% year-on-year (y-o-y) to ₹5,464 crore in FY23, as per its Registrar of Companies (RoC) filings sourced from Private

Oyo has been focusing on operational efficiency and cost optimisation in recent years, which included headcount reduction and scaling down operations in several countries.

The company shut down over 5,000 hotels in FY23 and scaled down its total number of hotels to 12,938. This helped the company bring down its total costs by 2.7% on a y-o-y basis to ₹6,800

Among its expenses, the employee benefit costs shrank to ₹1,549 crore from ₹1,862 crore, while most other costs decreased slightly too, barring the operating and other expenses that rose y-o-y.

EXPENSES IN CHECK

■ Revenue from operations rose 14.3% y-o-y to ₹5,464 cr Employee

benefit costs shrank to **₹1,549 cr** from ₹1,862 cr

service component of lease expenses together came up to ₹2.843 cr in FY23 from **₹2,578 cr** in the year before.

■ Lease rentals and

from investors such as SoftBank Vision Fund Lightspeed India, Airbnb, Microsoft and Peak XV Partners.

■ It has raised

\$3.2 bn

■ It currently stands at a valuation of

Ovo holds

the largest

footprint in

and South-

East Asia.

hotels in India

terms of

(\$ bn)

The biggest chunk of the expenses were from lease rentals and service component of lease, which together came up to ₹2,843 crore in FY23, compared to the ₹2,578 crore in the year before.

The company is set to report its first net profit in the second quarter of the current fiscal, according to a previous email sent by founder and chief executive officer (CEO) Ritesh Agarwal to the company's top management.

In the email, Agarwal had said that the company is expected to book a profit after tax of over ₹16 crore during the July-September quarter. Agarwal had also men-

positions in British Airways

transformation at Air India,"

said Air India's CEO & manag-

ing director Campbell Wilson.

incumbent chief of opera-

tions, Captain RS Sandhu,

who had already extended his

service with Air India beyond

his superannuation date, will

transition to an advisory role with particular focus on the

harmonisation of the four

Tata airlines' operating pro-

cedures, the Airbus A350

entry-into-service program

and assisting the team estab-

lishing Air India's new'Train-

As per the airline, the

and Air Canada

tioned that the company now intends to expand the hotel network again since the process of pruning the ones which were incompatible with its tech enabled, monthly revenue optimisation operating model.

Oyo still holds the largest footprint in terms of hotels in India and South-East Asia. So far, the company has raised \$3.2 billion from investors such as SoftBank Vision Fund, Lightspeed India, Airbnb, Microsoft and Peak XV Partners (formerly known as Sequoia Capital India).

It currently stands at a valuation of \$2.7 billion, as per data from Tracxn.

PRESS TRUST OF INDIA New Delhi, October 27

33% to ₹1,482 cr

Dr Reddy's Q2

net profit rises

DR REDDY'S LABORATORIES on Friday reported a 33.02% increase in consolidated profit after tax (net profit) at ₹1,482.2 crore in the second quarter ended September 30, led by the US generics market.

The company had posted a consolidated profit after tax (PAT) of ₹1,114.2 crore in the same quarter a year ago, Dr Reddy's Laboratories Ltd (DRL) said in a regulatory filing.

The consolidated total revenue from operations was at ₹6,902.6 crore, up 9%, compared to ₹6,331.8 crore in the year-ago period.

Dr Reddy's total expenses in the September quarter were up 11.14% to ₹5,305.1 crore.

Total income of the com-

pany in the September quarter

was at ₹7,217.6 crore, up 13.25%. "We delivered another quarter of strong results with highest ever sales and profits,

driven by market share gains & momentum in our US generics business and robust growth in Europe," Dr Reddy's co-chairman and managing director, G V Prasad said. "We are continuing to

strengthen our pipeline both organically and through business development to drive growth and create differentiation,"Prasad added.

The firm's global generics

ROBUST QUARTER

Revenue from operations was at ₹6,902.6cr **A9**%

Total expenses rose **▲**11.14% **₹5,305.1**cr

Total income was at ₹7,217.6cr ▲13.25%

Revenue from 'Pharmaceutical Services & Active Ingredients' was at

■ Global generics posted a revenue of

₹962.5 cr ▲16.95%

₹6,113 cr ▲9.14%

posted a revenue of ₹6,113 crore in Q2, up 9.14% from the year-ago quarter, driven by North America, emerging markets and Europe.

North America's revenue was at ₹3,170 crore, a growth of 13%, while that of Europe was at ₹528.6 crore, with a growth of 26%, the company

Its revenue from 'Pharmaceutical Services and Active Ingredients' was at ₹962.5 crore, up 16.95%, as against ₹823 crore, a year before.

Shares of Dr Reddy's Laboratories Ltd on Friday settled at ₹5,385.55 on BSE, down 0.72% from the previous close.

Net profit margin (%) Source: Company

Ebitda margin (%)

REPORT CARD

Indian Hotels

(consolidated

financials)

Revenue

Net profit

Ebitda

RAJESH KURUP Mumbai, October 27

INDIAN HOTELS COMPANY (IHCL), the operator of Taj brand of hotels, has posted a 37.3% rise in consolidated net profit at ₹167 crore, beating Street estimates, buoyant on rise in occupancy and room rates. In comparison, the Tata group company had recorded a net profit of ₹122 crore during the same period of the previous fiscal. During the reporting

quarter, IHCL's revenue rose 16.3% to ₹1,433 crore from ₹1,233 crore posted during the year-ago period, while earnings before interest, taxes, depreciation, and amortization (Ebitda) rose 20.7% to ₹355 crore, it said in a statement.

A consensus estimate of Bloomberg analysts was expecting the firm to post a consolidated net profit of ₹172 crore on revenue of ₹1,450 crore and Ebitda of ₹364 crore.

"Driven by consistent double-digit growth, IHCL generated a system-wide revenue of ₹2,687 crore, which was 1.8 times of our consolidated revenue. This reflects the successful execution of our strategy to build a balance between owned/leased and managed hotels and leverage the diversified brand portfolio across over 125 locations," IHCL managing director &

CEO Puneet Chhatwal said.

IHCL's Sept quarter profit

rises 37% to ₹167 crore

355

167

24.8

11.6

-13.5

-25.0

Quarter ended (₹ cr)

Sep '22 Jun '23 Sep '23

1,466

410

222

28.0

15.2

1,233

294

122

23.9

9.9

"We opened eight hotels and signed 17 more in the first half of the fiscal, thereby maintaining an industryleading pipeline of 82 hotels. India's economic momentum coupled with higher consumer spends augurs well for the industry. Business on the books remains strong and the company is well-positioned for the traditionally stronger second-half of the financial year," he added.

IHLC acquired 259,000 shares (6.80% of paid-up share capital) of its subsidiary Piem Hotels held by New Vernon Private Equity through a combination of share swap and cash. IHCL also bought 10,718 shares of Piem Hotels held by Tata Investment Corporation (TICL) (0.28%) by way of a share swap.

During the reporting quarter, a demand buoyancy in the international portfolio led to an occupancy of 64%, resulting in a Revenue Per Available Room (RevPAR) growth of 8% over the previous year. The management fee income grew by 14% over the previous year.

Deepika Rao, executive vice president (new businesses and hotel openings) said that the IHCL signed six agreements in Q2, of which two were operating leases and the remaining management

During the quarter, IHCL opened three new hotels taking the total number of hotels under operations across brands to 192, which excludes 75 amã Stays & Trails.

"The third-quarter is a seasonally strong quarter for the sector, with the festival and holiday seasons leading to increase in room bookings, while corporate travel is also expected to rise. This would be further helped by the wedding season," she added.

Goersch is new COO of Air India FE BUREAU

New Delhi, October 27

TO STRENGTHEN ITS leadership team, Tata Group-promoted Air India on Friday announced several key appointments to its management. Notably, the airline announced the appointment of Captain Klaus Goersch as the executive vice president and the chief operations officer. According to the airline,

Goersch will oversee 'flight operations, engineering, ground operations, integrated operations control' (IOCC) and 'cabin crew' functions. Besides, the airline said that Captain Goersch is a licensed B777/787 pilot who has previously held similar positions in both British Airways and Air Canada, and will be based out of Air India's new headquarters in Gurugram.

"We are pleased to have Klaus join the Air India family. Having worked at some of the best airlines in the world, he brings a wealth of knowledge and experience that is valuable to the ongoing

Date: October 28, 2023



12% year-on-year (y-o-y) increase in its Q2FY24 net profit at ₹96 crore. The toll revenues of IRB and its associates also grew by 22% y-o-y to ₹1,203 crore and by 20% y-o-y for H1FY24, totalling ₹2,386 crore. Virendra Mhaiskar, chairman Goersch earlier held similar

& MD, stated that the performance appears promising, backed by consistent growth in toll collections across assets, coupled with the commencement of tolling on Hyderabad ORR and the achievement of financial closure for the BOT project previously secured in Gujarat.

Place - New Delhi

Date - October 27, 2023

— FE BUREAU

Swan Energy makes upfront payment for Reliance Naval

RAJESH KURUP Mumbai, October 27

SWAN ENERGY, THE successful resolution applicant for Reliance Naval and Engineering (RNEL), has made a payment of ₹231.42 crore towards the upfront payment obligations. The payment was made through its special purpose vehicle, Hazel Infra. The payment is the prelude to the

final closure of proceedings pending before the National Company Law Tribunal, while a formal handover of RNEL is expected soon. The company has also sought time

till November 15 to make the balance upfront payment of ₹231.42 crore. This is as per an agreement with the secured financial creditors, Swan Energy said in a statement.

The upfront payment of comes after National Company Law Tribunal's (NCLT) Ahmedabad bench

directed the company to make the upfront payment before the next hearing, scheduled on November 22.

The company is also in the process of changing the name of Reliance Naval, it added. In 2022, Swan Energy, in partner-

ship with Hazel Mercantile had emerged as the winner to acquire debt-laden RNEL with 95% of the committee of creditors (CoC) approving its resolution plan. SKIL Infrastructure, promoted by

industrialist Nikhil Gandhi, was the original promoter of Pipavav Defence and Offshore Engineering, which was 2015 and then renamed as RNEL.

Swan Energy, apart from targeting major contracts from the naval and defence sectors, is also focusing on driving business for commercial vessel manufacturing and for the oil and gas sector.

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30° SEPTEMBER, 2023 Quarter ended Half Year ended Quarter ended 30.09.2023 30.09.2023 30.09.2022 No. Unaudited Unaudited Unaudited Total Income from Operations 11,653 5,821 6.562 1,036 Net Profit/ (Loss) for the period before tax, exceptional and/or 3 Net Profit / (Loss) for the period before tax (after Exceptional and/or 389 1,036 (731)Extraordinary items) (370)Net Profit/ (Loss) for the period after tax Total Comprehensive Income for the period [Comprising Profit/ (Loss) 600 (809)for the period after tax and Other Comprehensive Income after tax] Reserves excluding Revaluation Reserves 29361 29361 23502 Paid-up Equity Share Capital (face value Rs. 10 per share) 8 Earnings per share (face value of Rs.10/- each) (not annualized) 0.11 0.25 (0.50)a) Basic (Rs.) 0.11 0.25 (0.50)b) Diluted (Rs. The above results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at its meeting held on 27th October, 2023. The Statutory Auditors of the Company have carried out the limited review of the above results. The above results are an extract of the detailed format of Quarterly/ Half yearly Financial Results filed with the Stock Exchanges

INOX GREEN ENERGY SERVICES LIMITED leg. Off: Survey No. 1837 & 1834 at Moje Jetalpur, 2nd Floor, Old Padra Road, Vadodara, Gujarat-390007 | CIN: L45207GJ2012PLC07027S Telephone: +91 (265) 6198111 | Fax: +91 (265) 2310 312 | E-mail: investor@inoxgreen.com | Website: www.inoxgreen.com

under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Un-audited Standalone and Consolidated Financial Results are available on the Stock Exchanges' website (www.bseindia.com and www.nseindia.com) and on the Company's website (www.inoxgreen.com). . Information on Standalone Financial Results: Quarter ended **Particulars** Quarter ended Half Year ended 30.09.2023 30.09.2023 30.09.2022 Unaudited Unaudited Unaudited 10.600 6.553 5.384 Total income from operations Net Profit/ (Loss) for the period before tax 1,204 (1.058)3 Net Profit/ (Loss) for the period after tax 935 On behalf of the Board of Directors

For Inox Green Energy Services Limited Mukesh Manglik Place: Noida Date: 27th October, 2023 Whole-time Director

ing Academy'.

COASTAL PROJECTS LIMITED

Invitation for Expression of Interest towards sale of Coastal Projects Limited as a Going Concern under Liquidation

Corporate Office Address:

Plot No. 305-B, Road No. 78, Film Nagar, Jubilee Hills, Hyderabad 500033 Further to the directions of Hon'ble NCLT, Cuttack towards sale of Coastal Projects Limited as a going concern under Liquidation through E- Auction Process, I, as the Liquidator, hereby invite Expression of Interest (EOI) from interested parties at Reserve Price of ₹ 180 Crores under Regulation 32(A) of the Liquidation Process Regulations, Insolvency and Bankruptcy Code, 2016.

Interested parties can refer to the website www.coastalprojects.co / or send an email to liquidator.cpl@in.ey.com for further details regarding eligibility criteria, process memorandum & estimated timelines. The last date for submission of EOI is November 10, 2023 (Friday).

The Liquidator may in his absolute discretion, but without being under any obligation to do so, update or amend the eligibility criteria, process memorandum and estimated timelines. Ravi Sankar Devarakonda

Liquidator Place: Hyderabad IP Registration No. IBBI/IPA-001/IP-P00095/2017-2018/10195

(AFA is valid upto 09.08.2024)

ZYDUS LIFESCIENCES LIMITED zydus (Formerly known as Cadila Healthcare Limited)

Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificates pertaining to the Equity Shares held by him as per the details given below have been lost / misplaced.

Sr.	Name of the shareholder	Distinctive	Folio	No. of	Certificate
No.		Numbers	Number	Shares	No.
1.	G Kishan Reddy	2177821-2180820	057044	3000	2106

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

Place: Ahmedabad COMPANY SECRETARY

sold to the Reliance ADA Group in

MARUTI SUZUKI INDIA LIMITED

Registered Office: Plot No.1, Nelson Mandela Road, Vasant Kunj, New Delhi - 110070

CIN: L34103DL1981PLC011375; Website: www.marutisuzuki.com; E-mail: investor@maruti.co.in; Phone: +91-11-46781000; Fax: +91-11-46150275/76

Extract of Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2023

INR in million, except per share data 11-12-0-----

			Quarter ended	20	Half Year	Half Year ended		
Sr. No	Particulars	September 30, 2023 Unaudited	June 30, 2023 Unaudited	September 30, 2022 Unaudited	September 30, 2023 Unaudited	September 30, 2022 Unaudited	March 31, 2023 Audited	
1	Total Income from Operations	370,621	323,269	299,308	693,890	564,306	1,175,229	
2	"Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)"	47,986	31,902	26,283	79,888	39,501	101,591	
3	"Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary Items)"	37,165	24,851	20,615	62,016	30,743	80,492	
4	"Total Comprehensive Income /(Loss) for the period [comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income /(Loss) (after tax)]"	40,683	25,637	23,450	66,320	35,843	81,085	
5	Equity Share Capital	1,510	1,510	1,510	1,510	1,510	1,510	
6	Reserve as shown in the Audited Balance Sheet						602,310	
7	Earnings Per Share (of INR 5 each) (for continuing and discontinued operations)							
	(a) Basic	123.03	82.27	68.24	205.30	101.77	266.46	
	(b) Diluted	123.03	82.27	68.24	205.30	101.77	266.46	

Extract of Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2023

INR in million, except per share data

			Quarter ended		Half Year ended		Year ended
Sr. No	Particulars	September 30, 2023 Unaudited	June 30, 2023 Unaudited	September 30, 2022 Unaudited	September 30, 2023 Unaudited	September 30, 2022 Unaudited	March 31, 2023 Audited
1	Total Income from Operations	370,728	323,385	299,425	694,113	564,542	1,175,713
2	"Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)"	48,481	32,314	26,786	80,795	40,258	103,231
3	"Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary Items)"	37,643	25,252	21,125	62,895	31,487	82,110
4	"Total Comprehensive Income /(Loss) for the period [comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income / (Loss) (after tax)]"	41,162	26,044	23,965	67,206	36,596	82,704
5	Equity Share Capital	1,510	1,510	1,510	1,510	1,510	1,510
6	Reserve as shown in the Audited Balance Sheet			S S			616,403
7	Earnings Per Share (of INR 5 each) (for continuing and discontinued operations)						
	(a) Basic	124.61	83.59	69.93	208.21	104.23	271.82
	(b) Diluted	124.61	83.59	69.93	208.21	104.23	271.82

Note: The above is an extract of the detailed format of the Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Financial Results for the guarter and half year ended September 30, 2023 are available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com and on Company's website at www.marutisuzuki.com.

New Delhi

(Hisashi Takeuchi)

For and on behalf of Board of Directors

Managing Director & CEO

financialexp.epap.in

Dedicated To Life [CIN L24230GJ1995PLC025878] Regd. Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle, Khorai (Gandhinagar), Sarkhei - Gandhinagar Highway, Ahmedabad - 382481, Website : www.zydusife.com Email: dhavalsoni@zyduslife.com Telephone: +91-79-48040000

NOTICE

Sr.	Name of the shareholder	Distinctive	Folio	No. of	Certificate
No.		Numbers	Number	Shares	No.
1.	G Kishan Reddy	2177821-2180820	057044	3000	2106

For, ZYDUS LIFESCIENCES LIMITED Date: October 27, 2023 Sd/- DHAVAL N. SONI

મિલકતોનું ઓનલાઇન ઈ–હરાજી વેચાણ **Co** kotak કોટક મહિન્દ્રા બેક લીમીટેડ રજીસ્ટર્ડ ઓફીસ : ૨૭ બીકેસી, સી–૨૭, જી–બ્લોક, બાંદ્રા કુર્લા કોમ્પલેક્ષ, બાંદ્રા (ઇસ્ટ), મુંબઇ, મહારાષ્ટ્રા, પીનકોડ-૪૦૦ ૦૫૧, શાખા ઓફીસ : જી૧, ટ્વીન ટાવર, સહારા દરવાજા, રિંગ રોડ-ઉલ્પ૦૦૨

સ્થાવર મિલકતોના વેચાણ માટે વેચાણ નોટીસ સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ (૫) અને ૮(૬) ની જોગવાઇઓ સાથે વંચાત અને સિક્ચોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ. ૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ મોટે ઇ–હરાજા વેચાણ નોટીર આથી ખાસ કરીને નીચે કોપ્ટકમાં જણાવેલ દેવાદાર(સે) અને જમીનદાર(સે) અને જાહેર જનાવો નોટીસ આવી ખાસ કરીને નીચે કોપ્ટકમાં જણાવેલ દેવાદાર(સે) અને જમીનદાર(સે) અને જાહેર જનાવો નોટીસ આપવામાં આવે છે કે નીચે જણાવેલ સ્થાવર મિલકતો સિકથોર્ડ લેણદારને ગીરો/ચાર્જડ કરાયેલ છે જેનો કબજો કુલટર્ન ઇન્ડિયા હોમ ફાયનાન્ કંપની લીમીટેડ (અહીં પછી એફઆઇએચએફ્સીએલ તરીકે દર્શાવેલ છે) ન અધિકૃત અધિકારીએ ૨૭.૧૦.૨૦૨૧ ના રોજલઇ લીધો છે અને એફઆઇએચએફીએલ દ્વારા કોટક મહિન્દ્રા બેંક લીમીટેડની તરફેણમાં કરાયેલ એસાઇનમેન્ટ ઓફ એગ્રીમેન્ટ અન્વયે "બેનું જ્યાં છે","જેછે""જેમ છે" ના ધોરણે રુજ.૧૧.૨૦૨૩ ના રોજ બપોરે ૧૨.૦૦ થી ૦૧.૦૦ વાગ્યા દરમિયાન ૫ મિનિટના અનલીમીટેડ એક્સટેન્શન સાર્ શ્રી હિત્તેશકુમાર બાબુભાઇ પટેલ, શ્રી ધરેશકુમાર બાબુભાઇ પટેલ અને શ્રીમતી સુમનબેન બાબુભાઇ પટેલ પાસેથી કેએમબીએલ, સિક્ચોર્ડ લેણદાર ની. લોન એકાઉન્ટ નં. 600207210486662, હેઠળની બાકી રકમ સ્ ૧૫,૪૦,૧૯૮/– (રૂપિયા પંદર લાખ સાલીસ હજાર એક્સો અહાયું પુરા) ૧૧.૧૦.૨૦૨૩ મુજબની તેમજ પુરેપુર્ટ ચુક્વણી સુધી ૧૨.૧૦.૨૦૨૩ થી લાગુ ચડત વ્યાજ સહીતની વસુલાત માટે વેચવામાં આવશે. રીઝર્વ કિંમત ગ્ર ૭,૦૦,૦૦૦/– (રૂપિયા સાત લાખ પુરા) અને અનેંસ્ટ મની ડિપોઝીટ ગ્ર. ૭૦,૦૦૦/– (રૂપિયા સિતેર હજાર પુરા રહેશે. ઇએમડી તેમજ કેવાચસી જેમાં કરવાની છેલી તારીખ ૨૩.૧૧.૨૦૨૩ ના રોજ સાંજે દ.૦૦ વાગ્યા સધી છે રહશે. છળકાં તમને કપાવતા જાના કરવાના છતાં તારાબ કડાવા સર્વેલ છે. **ભિલકતની વિગત:** પ્લોટ નં. ૧૬૯, ક્ષેત્રફળ આશરે ૪૪,૪૯ સો.મી., તેમજ રોડ અને સીઓપીમાં ન વહેંચાયલ હિસ્સો ક્ષેત્રફળ ૨૯.૦ ચો.મી., શિવ શક્તિ એસ્ટેટ ભાગ–૩ ની, બ્લોક નં. ૪૮૦ અને ૮૨૨, કુલ ક્ષેત્રફળ ૧૮૨૧૧ ચો.મી. (પ્લોટ નં. ૧૬૯. બ્લોક નં. ૮૨૨નો ભાગ અને હિસે) ની જમીન પર બનેલ. ઓલપાર્ડ, પેટા જિલો ઓલપા (જિલો સુરત) ખાતેની વિશાલકુમાર ઘન્સ ચાંભી દેવાણી ની માલિકી ની) મિલકતના તમામ ભાગ અને હિસ્સ . ચતઃસીમાઃ ઉત્તરઃ પ્લોટ નં. ૧૬૮. પર્વઃ ૬ મીટર અંદરનો રોડ. દક્ષિણઃ પ્લોટ નં. ૧૭૦. પશ્ચિમઃ પ્લોટ નં. ૧૬૪ સિક્ચોર્ડ એસેટ પરત મેળવવા માટે ઉપલબ્ધ સમય મર્ચાદા અંગે એક્ટની કલમ ૧૩ ની પેટા કલમ ૮ની જોગવાઇર પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે.

ખાસ કરીને દેવાદારો અને જાહેર જનતાએ નોંધ લેવી કે જો અહી જણાવેલ હરાજી શીડ્યુલ્ડ કોઇ કારણસર નિષ્ફળ જાય તો સિક્સીર્ડ લેણદાર ખાનગી સંઘીથી વેચાણના માર્ગે સિક્યોરીટી છન્ટરેસ્ટનો ઉપયોગ કરી શકે છે. વેચાણ હેઠળની મિલકતોના સબંધમાં કોઇપણ સ્પષ્ટતા/ જરૂરીયાતના કિસ્સામાં બીડરો શ્રી અફિપ્ત સોલંકી (+૯૧ ૭૩૦૨૧૧૧૬૦૮), શ્રી રાજેન્દ્ર દહીંચા (+૯૧ ૮૪૪૮૨૬૪૫૧૫) નો સંપર્ક કરી શકે છે. લેચાણની વિગતવાર શસ્તો અને નિયમો માટે કોટક મહિન્દ્રા બેંકની વેબસાઇટ www.kotak.com પર આપેલ લિંક https://www.kotak.com/en/bank-auctions.html અને/અથવા https://bankauctions.in જોવા વિનંતી છે.

સ્થળઃ સુરત, તારીખઃ ૨૮.૧૦.૨૦૨૩ અધિકૃત અધિકારી, કોટક મહિન્દ્રા બેંક લીમીટેડ વતી

કોટક મહિન્દ્રા બેંક લીમીટેડ મિલકતોનું ઓનલાઇ kotak* જીસ્ટર્ડ ઓફીસ : ૨૭ બીકેસી, સી–૨૭, જી–બ્લોક, બાંદ્રા કુર્લા કોમ્પલેક્ષ, બાંદ્રા (ઇસ્ટ), **ઈ–હરાજી વેચાણ** , પીનકોડ-૪૦૦ ૦૫૧, શાખા ઓફીસ : જી૧, ટ્ટીન ટાવર, સહારા દરવાજા, રિંગ રે

ગુંલામ મહારાશ, પીલીકા-૧૦૦ લપ, શાળા ઓફીસ કહ્યા, ટ્રીલ કાલર, સંલય દરવાળા, કિંગ રોક-૩૯૫૦૦૦ સ્થાવર મિલક તો બા વેસાણ માટે વેસાણ નોટીસ સિક્ચોરીટી ઇન્ટરેસ્ટ (એન્ફોસેમેન્ટ) લિંગ્યો, ૧૦૦૦ લા બિયમ ૮ (૫) અને ૮ (૬) ની જોગલાઇઓ સાથે લંચાતા અને સિક્ચોરીટાઇઈંગલ અને રીકન્ટસ્ટક્લન ઓફ ફાયનાબિસલા એરોટ્સ અને એન્ફોસેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૧૦૦૨ હેલ્લા સ્થાવર મિલકતી લે તેશા કું કાયનાબિસલા એરોટ્સ અને જાહેર અને બોફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૧૦૦૨ હેલ્લા સ્થાવર મિલકતી લે તેશા ક્યારે હોલ્લાન્ટને ગોટોસાર્જક કરાયેલ છે જેનો કબજે, ક્લટનાં ઇન્ટરના આવી ખાસ કરીને નીસે કોપ્ટકમાં જલાવેલ દેલાદાર (૧) અને જામીનદાર (૧) અને જાહેર જનતાને નોટીસ આપવામાં આવે છે નીચે જાલાવેલ સ્થાવર મિલકતી સિકચોર્ડ લેવાદારને ગોટોસાર્જક કરાયેલ છે જેનો કબજે, ક્લટનાં ઇન્ટરના હોમ ફાયનાન્ય કંપની લીમીટેડ (અહીં પછી એક્ઝાઇઇએએક્સીએલ દ્રાસ લેક્ટર મહિન્દ્ર બેકની તરફેશમાં કંપની એત્ર ૧૧,૨૦૧૯ના 1રેલ પછી લીકો છે અને એક્ઝાઇઇએએક્સીએલ દ્રાસ લેક્ટર મહિન્દ્ર પોક્ક અને શ્રીમતી સર્ચજર્વ આદાઇનમેન્ટ ઓફ ડેબ્ટ અન્વર્સ "બેનું જ્યાં છે", "જે છે" "એમ છે" ના ધોરાયે ૨૦,૧૧,૨૦૨૩ ના રોજ પપોરે ૧૨,૦૦ થી ૧૧, ૧૦,૧૦૫ ના સ્થાવ પાસિલ કેએમબીએલની લીને એકાઉન્ટ ને 6,002/27/2024/77, હેલ્લની બાકી રક્ત મુ ૧૧,૧૦,૧૦૦૩ મું ૧૧,૧૦૦,૧૦૦૧ ના લીક રક્ત મુ ૧૧,૧૦૦,૧૦૩ માર્ચ કર્યા ક્યારે અને શ્રીમતી સર્ચજર્વ સુધી ૧૨,૧૦,૨૦૨૩ થી લાગુ ચડત ત્યાજસહીતની વસુલાત માટે વેસવામાં આવશે. ટીઝર્લ કિમત ગ્ર. ૨,૫૦,૦૦૦/– (સિચા પસ્થીસ લ્લનર પુરા) અને અનેસ્ટર મની ડિપોઝીટ સ, ૨,૫૦૦/– (સિચા પસ્થીસ લ્લનર પુરા) ટેલ્સ. ઇન્ડમને તેય, ૧૧,૧૦,૨૦૦૩ માર્ચ સુધી એ સ્લાય માર્ચ સર્ચા સ્ટાય કર્યા સ્ટાય એર કર્યા કર્યા કર્યા સ્ટાય સ્ટાય કરો સ્ટાય સ્ટાય કર્યા સ્ટાય સ્ટાય કર્યા કર્યા કર્યા કર્યા સ્ટાય સ્ટાય કર્યા કર્યા કર્યા કર્યા કરો સ્ટાય સ્ટાય સ્ટાય સ્ટાય કર્યા કરાયા સ્ટાય કર્યા સ્ટાય સ્ટાય કર્યા કર્યા કર્યા કર્યા કરાય અટલે કર્યા કર્યા કર્યા કર્યા સ્ટાય સ્ટાય સ્ટાય અંગે એક્ટની કલમ ૧૩ ની પેટા દલમ ૮ની જોગલાઇએ પ્રત્ય ક્લાય કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા સ્ટાય સ્ટાય કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા કર્યા સ્ટાય સ્ટાય કર્યા સ્ટાય કર્યા કર્યા કર્

દેવાદારોનું દયાન દીરવામાં આવે છે. ખાસ કરીને દેવાદારો અને જાહેર જનતાએ નોંધ લેવી કે જો અહી જણાવેલ હરાજી શ્રીડ્યુલ્ડ કોઇ કારણસર નિષ્ફળ જાય તો સિક્સોર્ડ લેણદાર અનિ ગી સંધીથી વેચાણના માર્ગે સિક્સોરીટી ઇન્ટરેસ્ટનો ઉપયોગ કરી શકે છે. વેચાણ કેઠળની મિલકતોના સર્બદમાં કોઇણાર સપટતા, જરૂરીયાતના કિસ્સામાં બીડ્સે શ્રી અસિત સોલંકી (૧૯લ ૭૩૦૨૧૧૧૬૦૮), શ્રી રાજેન્દ્ર દુહીયા (૧૯૧૮૪૪૮૨૬૪૫૧૫) નો સંપર્ક કરી શકે છે. વેચાણની વિગતવાર શરતો અને નિયમો માટે કોટફ મહિન્દ્ર ık.com પર આપેલ લિંક https://www.kotak.com/en/bank-auctions.html અને/અથલ ps://bankauctions.in જોવા વિનંતી છે.

સ્થળઃ સુરત, તારીખઃ ૨૮.૧૦.૨૦૨૩

અધિકૃત અધિકારી, કોટક મહિન્દ્રા બેંક લીમીટેડ વતી

\$5श : +eq (२६५) २३१०३१२ छभेछत : investors.iwl@inoxgreen.com वेजशाधर : www.inoxgreen.com ૩૦ સપ્ટેમ્બર, ૨૦૨૩ના રોજ પુરા થતાં ત્રિમાસિક અને છ માસિક ગાળાના અન ઓડિટેડ સંયુક્ત નાણાંકિય પરિ ગિમાસિકના અંતે છ માસિકનાં અંતે ગિમાસિક ના અંતે 30.09.2023 30.09.2023 30.09.2022 ઓડિટેડ અનઓડિટેડ કામકાજમાંથી કુલ આવક 2 વેરા, અપવાદરૂપ અને/અથવા અસાધારણ ચીજો પુર્વે ગાળાનો ચોખ્ખો નફો / (તોટો) (731)વેરા પુર્વે ગાળાનો સોખ્ખો નફો / તોટો (અપવાદરૂપ અને અથવા અસાધારણ રીજો પછી) 389 1,036 (731) 4 વેરા પછી ગાળાનો સોખ્ખો નફો / (તોટો)
5 ગાળાની કુલ સમાવેશક આવક (વેરા પછી ગાળાનો કુલ સમાવેશક નફો/(તોટો) અને વેરા પછી અન્ય સમાવેશક આવક સહીત) 337 569 (370) (809) 6 અનામતો પુર્નમુલ્યાંકિત અનામતો સિવાયની 7 ભરપાઇ થયેલ ઇક્લિટી શેર મુડી (મુળ કિંમત શેરદીઠ રૂા. ૧૦) 29361 29361 23502 8 શેરદીઠ કમાણી (મુળ કિંમત શેરદીઠ રૂા. ૧૦) (વાર્ષિક નહી) એ. મુળ (રૂા.) બી. ધટાડેલી (રૂા.) ૧. વિપરોક્ત પરિભામોની ઓડિટ કમીટી દારા સમીક્ષા કરવામાં આવી હતી અને ત્યાર બાદ બોર્ડ ઓક્ડાયરેક્ટર્સે અઓક્ટોબર, ૨૦૨૩ ના રોજયોજાયેલ તેને એઠકમાં તેમને મંત્રુરી આપી હતી. કંપનીના સ્ટેચ્યુટરી ઓડિટરોએ ઉપરોક્ત પરિણાયોની મર્યાદિત સમીક્ષા કરી હતી. ૨. રોબી (લિસ્ટીંગ ઓબ્લીગેશન્સ અને કિસ્કલોઝર રીક્વાચરમેન્ટ્સ) નિયમનો, ૨૦૧૫ ના નિયમન ૩૩ હેઠળ સ્ટોક એક્સચેન્જમાં ફાઇલ કરેલ ત્રિમાસિક અ વાર્ષિક ગાળાનાં નાણાંકિય પરિણામોની વિગતવાર માહિતીનો સાર ઉપર મુજબ છે. અનઓડિટેડ ત્રિમાસિક અલાયદા અને સંયુક્ત નાણાંકિય પરિણામોની સંપૂછ માહીતી સ્ટોક એક્સરોજોની વેબસાઇટ (www.bseindia.com અને www.nseindia.com) અને કંપનીની વેબસ અલાચદા નાણાંકિચ પરિણામોની માહિતી : ત્રિમાસિકના અંતે છ માસિકનાં અંતે 30.09.2023 30.09.2023 ત્રિમાસિકના અં **30.09.2022** 1 કામકાજમાંથી કુલ આવક 2 વેરા પૂર્વે ગાળાનો સોખ્ખો નફો/(તોટો) 3 વેરા પછી ગાળાનો સોખ્ખો નફો/(તોટો) (1,058)આઇનોક્ષ ગ્રીન એનર્જા સર્વિસિઝ લીમીટેક માટે ારીખ : ૨૭ ઓક્ટોબર, ૨૦૨૩

આઇનોક્સ ગ્રીન એનર્જી સર્વિસિઝ લીમીટેડ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY (AS DEFINED BELOW) ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT





TATA TECHNOLOGIES TATA TECHNOLOGIES LIMITED

Our Company was incorporated as 'Core Software Systems Private Limited' at New Delhi, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 22, 1994 issued by the Registrar of Companies, NCT of Delhi and Haryana. On March 29, 1996, the entire paid up share capital of our Company was transferred in favour of four public limited companies, namely, Tata Industries Limited. Sheba Properties Limited. Ewart Investments Limited and Investa Limited and our Company became a deemed public company as per Section 43A(1) of the Companies Act. 1956 with effect from the same date and subsequently the name of our Company was changed to 'Core Software Systems Limited' by deletion of the word 'Private'. Subsequently, upon acquisition by four public limited companies from the Tata group, the name of our Company was changed to 'Tata Technologies (India) Limited', and a fresh certificate of incorporation was issued by the Registrar of Companies, NCT of Delhi and Haryana on November 15, 1996. Thereafter, the registered office of our Company was changed from the NCT of Delhi to the state of Maharashtra and a certificate of registration of the order of the Company Law Board bench confirming the change of state dated February 10, 1999 was issued by the RoC. Upon conversion of our Company from a deemed public company under Section 43A to a public limited company, a fresh certificate of incorporation was issued dated September 26, 2000 by the RoC. Subsequently, the name of our Company was changed to 'Tata Technologies Limited' and a fresh certificate of incorporation dated February 8, 2001, was issued by the RoC. For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 201 of the Draft Red Herring Prospectus dated March 9, 2023 ("Draft Red Herring Prospectus") read together with the addendum to the Draft Red Herring Prospectus dated October 3, 2023 (together with the Draft Red Herring Prospectus, the "DRHP").

Registered and Corporate Office: Plot No. 25, Rajiv Gandhi Infotech Park, Hinjawadi, Pune - 411 057, Maharashtra, India Telephone: +91 20 6652 9090; Contact Person: Vikrant Gandhe, Company Secretary and Compliance Officer

E-mail: ipo@tatatechnologies.com; Website: www.tatatechnologies.com; Corporate Identity Number: U72200PN1994PLC013313

NOTICE TO INVESTORS (THE "NOTICE")

INITIAL PUBLIC OFFER OF UP TO 95,708,984 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF TATA TECHNOLOGIES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION THROUGH AN OFFER FOR SALE (THE "OFFER") OF UP TO 81,133,706 EQUITY SHARES AGGREGATING UP TO ₹ 1 MILLION BY TATA MOTORS LIMITED (THÉ "PROMOTER SELLING SHAREHOLDER"), UP TO 9,716,853 EQUITY SHARES AGGRÉGATING UP TO ₹ 1 MILLION BY ALPHA TC HOLDINGS PTE. LTD., UP TO 4,858,425 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY TATA CAPITAL GROWTH FUND I (TOGETHER WITH ALPHA TC HOLDINGS PTE. LTD., THE "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER THE PROMOTER SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDERS ARE REFERRED TO AS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES").

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES (CONSTITUTING UP TO 0.50% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE ADDENDUM TO DRHP) (THE "EMPLOYEE RESERVATION PORTION") AND A RESERVATION OF UP TO [●] EQUITY SHARES (CONSTITUTING UP TO 10.00% OF THE OFFER) AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE TML SHAREHOLDERS (AS DEFINED IN THE ADDENDUM TO DRHP) (THE "TML SHAREHOLDERS RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION AND THE TML SHAREHOLDERS RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

) Pursuant to the order passed by the National Company Law Tribunal, Mumbai dated May 12, 2023 sanctioning the scheme of arrangement between erstwhile Tata Motors Finance Limited (presently named as TMF Business Services Limited) and erstwhile Tata Motors Finance Solutions Limited (presently named as Tata Motors Finance Limited) and their respective shareholders (the "Scheme of Arrangement"), 8,119,920 Equity Shares held by TMF Business Services Limited have been transferred to Tata Motors Finance Limited ("TMFL") on October 26, 2023 in accordance with the terms of the Scheme of Arrangement. TMF

Dusiness Services	business Services Limited and Twit Late thembers of our Promoter Group and Group Companies of our Companies of our Companies of our Promoter Group and Group Companies of our Companies of our Promoter Group and Group Companies of Our Promoter Group Companies Our Promoter Group C						
Date of Transfer	Name of the	Name of Transferee	Nature of Transfer	Number of	Percentage of	Transfer price per	Total
	Transferor			Equity Shares	pre-Offer share capital of the Company	Equity Share (in ₹)	consideration (in ₹ Million)
					or the company	(<)	(111 < 1111111011)
October 26, 2023	TMF Business Services Limited	Tata Motors Finance Limited	Pursuant to the Scheme of Arrangement	8,119,920	2.00%	N.A.	N.A.

b) The shaleholding of twiff business services Limited and rata widors i mance Limited in our Company, following completion of the arise and as of the date of this route are.								
S. No. Name No. of Equity Shares prior		No. of Equity Shares prior to Transfer	No. of Equity Shares after Transfer	Percentage of pre-Offer share capital of the Company after the Transfer (%)				
1.	TMF Business Services Limited	8,119,920	Nil	Nil				
2.	Tata Motors Finance Limited	Nil	8,119,920	2.00				

c) Since, TMFL is a member of our Promoter Group and a Group Company of our Company, it is connected in the following capacities with our Company, Promoter, Promoter Group, Directors, Group Companies and the directors and key managerial personnel of Group Companies:

S. No.	Particulars	Connection			
1.	1. In connection with our Company TMFL is a member of our Promoter Group and a Group Company of our Company.				
2. In connection with our Promoter (a) TMFL is an indirect subsidiary of Tata Motors Limited i.e. our Promoter; (b) One of the independent directors of TMFL is an independent director on the board of directors of our Promoter; and (c) One of the non-executive directors of TMFL is a key managerial personnel of our Promoter.		(b) One of the independent directors of TMFL is an independent director on the board of directors of our Promoter; and			
3.	In connection with our Promoter Group	(a) Some of the independent directors of TMFL are independent directors on the board of directors of certain of our Promoter Group entities; and (b) Some of the non-executive directors of TMFL are directors and/or a key managerial personnel of certain of our Promoter Group entities			
4.	In connection with our Directors	One of the non-executive directors of TMFL is one of our Non-Executive Directors.			
5.	In connection with our Group Companies	(a) The directors of TMFL are on the board of directors of certain of our Group Companies; (b) TMFL holds investments in certain of our Group Companies; and (c) Some of the non-executive directors of TMFL are key managerial personnel in one of our Group Companies.			
6.	In connection with the directors and key managerial personnel of our Group Companies	(a) The directors of TMFL are on the board of directors of certain of our Group Companies; (b) Certain directors of TMFL are key managerial personnel of certain Group Companies.			

Further, TMFL is not connected with (i) our Key Managerial Personnel (ii) our Subsidiaries and (iii) the directors and key managerial personnel of our Subsidiaries All capitalised terms used in this Notice shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

lease note that the Notice does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the date hereof, and accordingly does not include all the changes and/or update that will be included in the Red Herring Prospectus and the Prospectus.

	BOOK RUNNING LEAD MANAGERS					
JM FINANCIAL	cîti [°]	Bofa SECURITIES	Link Intime			
JM Financial Limited	Citigroup Global Markets India Private Limited	BofA Securities India Limited	Link Intime India Private Limited			
7 th Floor, Cnergy, Appasaheb Marathe Marg	1202, 12th Floor, First International Financial Center	Ground Floor, "A" Wing, One BKC, "G" Block,	C 101, 1 st Floor, 247 Park, L.B.S Marg			
Prabhadevi, Mumbai - 400 025,	G – Block, Bandra Kurla Complex, Bandra (East)	Bandra Kurla Complex, Bandra (East),	Vikhroli West, Mumbai - 400 083			
Maharashtra, India	Mumbai - 400 098, Maharashtra, India	Mumbai - 400051, Maharashtra, India	Maharashtra, India			
Tel: +91 22 6630 3030	Tel: +91 22 6175 9999	Tel: +91 22 6632 8000	Tel: +91 810 811 4949			
E-mail: ttl.ipo@jmfl.com	E-mail: tatatechipo@citi.com	E-mail: dg.gcib_in_tatatechnologies_ipo@bofa.com	E-mail: tatatechnologies.ipo@linkintime.co.in			
Website: www.jmfl.com	Website:www.online.citibank.co.in/rhtm/citigroupglo	Website: https://business.bofa.com/bofas-india	Website: www.linkintime.co.in			
Investor Grievance ID:	balscreen1.htm	Investor Grievance ID:	Investor Grievance ID:			
grievance.ibd@jmfl.com	Investor Grievance ID: investors.cgmib@citi.com	dg.india_merchantbanking@bofa.com	tatatechnologies.ipo@linkintime.co.in			
Contact Person: Prachee Dhuri	Contact Person: Harsh Agarwal	Contact Person: Keyur Ladhawala	Contact Person: Shanti Gopalkrishnan			
SEBI Registration Number: INM000010361	SEBI Registration Number: INM000010718	SEBI Registration No.: INM000011625	SEBI Registration Number: INR000004058			

For and on behalf of TATA TECHNOLOGIES LIMITED

Place: Pune Date: October 27, 2023

Vikrant Gandhe Company Secretary and Compliance Officer

TATA TECHNOLOGIES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI on March 9, 2023 read with the addendum dated October 3, 2023 to the Draft Red Herring Prospectus. The Draft Red Herring Prospectus and the addendum are available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. JM Financial Limited, Citigroup Global Markets India Private Limited and BofA Securities India Limited at www.jmfl.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm and https://business.bofa.com/bofas-india, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the red herring prospectus ("RHP") which may be filed with the Registrar of Companies, Maharashtra at Pune ("RoC"), in future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable laws of the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only (a) to persons in the United States that are U.S. QIBs (as defined in the DRHP and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the DRHP as QIBs) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A and (b) outside the United States in 'offshore transactions' (as defined in Regulation S) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

ઓથમ ઈન્વેસ્ટમેન્ટ એન્ડ ઈન્ફ્રાસ્ટ્રક્ચર લિમિટેડ **AUTHUM**

CIN: L51109MH1982PLC319008 સ્જીસ્ટર્ડ ઓફિસ : ૭૦૭, રાહેજા સેન્ટર, ફી પ્રેસ જર્નલ રોડ, નરિમાન પોઈન્ટ, મુંબઇ-૪૦૦૦૨૧.

માંગણા નોટીસ

ટેલિ.: ૦૨૨–૬૭૪૭૨૧૧૭ ફેક્સ : ૦૨૨–૬૭૪૭૨૧૧૮ ઇમેઇલ : info@au

જ્યારે નીચે દર્શાવેલા દેવાદારો/જામીનદારો/ગીરવેદારોએ ઓથમ ઇન્વેસ્ટમેન્ટ એન્ડ ઇન્ફાસ્ટ્રક્ચર લિમિટેડ પાસેથી નાણાંકિચ સહાયતા મેળવી હતી. અમે જગાવીએ છીએ કે નાણાંકિય સહાયતા મેળવેલ હોવા છતાં. દેવાદારો/જામીનદારો/ગીરવેદારોએ નિયત તારીખો મજબ વ્યાજઅને મદલની પન ચકવાગી કરવામ વિવિધ કસૂર કર્યા હતા. નેશનલ હાઉસીંગ બેંક દ્વારા આપવામાં આવેલા મિલકત વર્ગીકરણ સંબંધિત દિશાનિર્દેશો મુજબ, ખાતું અહીં નીચે દર્શાવેલી સંબંધિત તારીખોએ એઆઇઆઇએલના ચોપડે નોન પફોર્મિંગ એસેટ તરીકે વર્ગીકૃત થયું હોવાના, પરીણામે ઓથમ ઈન્વેસ્ટમેન્ટ અર્જ એર્જ ઇન્ક્રાસ્ટ્રક્ચર લિમિટેડના અધિકૃત અધિકારીએ સિક્ચોરીટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્ચોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ અને સિક્ચોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ 3 સાથે વંચાતી કલમે ૧૩(૧૨) હેઠળ પ્રાપ્ત સત્તાની 💨 રૂએ સર ફૈસી એક્ટ, ૨૦૦૨ ની કલમ ૧૩(૨) હેઠળ અહીં નીચે દર્શાવેલી સંબંધિત તારીખોએ ડિમાન્ડ નોટીસો જારી કરીને નીચે જણાવેલા દેવાદારો/જામીનદારો/ગીરવેદારોને નોટીસોમાં દર્શાવેલી રકમ પરન કરારના દરે આગળના વ્યાજ અને ચુકવણીની તારીખ સુધીના આકરિમક ખર્ચાઓ, પડતર, ચાર્જિસ વગેરે સહિત નોટીસોમાં દર્શાવેલી રકમ નોટીસો મળ્યાર્ન તારીખથી દ્દ૦ દિવસોની અંદર પરત ચુકવવા જણાવ્યું હતું. તેમના છેલા જાણીતા સરનામે તેમને મોકલવામાં આવેલી નોટીસો સ્વીકૃત થયા વગર પરત આવી છે અને આથી તેમને આ સમાન જાહેર નોટીસ દ્વારા જાહ

ક્રમ નં.	દેવાદારનું નામ/સરનામુ	એનપીએ તારીખ	ડિમાન્ડ નોટીસની તારીખ	બાકી રકમ	લોનની રકમ
1.	મિકાડો ટેક્ષટાઈલ ઈન્ડ્સ્ટ્રીઝ લિમિટેડ, ૧૦૬,	2023	17.10.2023	રૂ. ૪૯,૧૩,૯૯,૨૨૪/– (રૂપિયા ઓગણપચાસ કરોડ તેર લાખ	50,00,000/-, 50,00,000/- 50,00,000/-,
	ચુનિક ઈન્ડ્સ્ટ્રીયલ એસ્ટેટ, ચકાલા રોડ,	2020		નવ્વાણુ હજાર બસો ચોવીસ	50,00,000/- 100,00,000/-, 100.00,000/-
	અંધેરી પુર્વ, મુંબઇ–૪૦૦૦૯૯			પુરા)	Total :- 400,00,000/-

સુરક્ષિત મિલકતનું મિલકત સરનામુ : ૧. સલવાડ ગામ, પાલદાર, થાણે, મહારાષ્ટ્ર ખાતે સ્થિત એમઆઇડીસીના તારીપુર ઇન્ડસ્ટ્રીયલ એરીચામાં દૃષ્દૃ્દ્ શો.મી. ક્ષેત્રફળ નો પ્લોટ નં. સી-૪/૪. વિસ્તાર – દૃષ્દૃદ્ધ શો.મી. ૨. યુનિક ઇન્ડસ્ટ્રીયલ એસ્ટેટ નામની અને તરીકે જાણીતી બિલ્ડીંગના પહેલા માળે ઇન્ડસ્ટ્રીયલ યુનિટ નં. ૧૦૪, ૧૦૬ અને બીજા માળે ૨૧૦. વિસ્તાર – ઇન્ડસ્ટ્રીયલ યુનિટ નં. ૧૦૪ : દૃ૪૪ શો. કુટ, ઇન્ડસ્ટ્રીયલ યુનિટ નં. ૧૦ : ૧૧૮૪ શો. કુટ, ૩. પીપોડ્સ ગામ, માંગરોળ તાલુકા, સુરત, ગુજરાત ખાતે સ્થિત બ્લોક નં. ૧૭, રેવેન્યુ સર્વે નં. ૭૭ પૈકી ૩૮૭૦ શો.મી. ક્ષેત્રફળનો પ્લોટ નં. ૧. વિસ્તાર – ૩૮૭૦ શો.મી. ઉપરોક્ત સંજોગોમાં, આથી ઉપરોક્ત દેવાદારો, સહ–દેવાદારો અને /અથવા તેમના જામીનદારો (જ્યાં પણ લાગુ પડતું હોય) ને ઉપરોક્ત દર્શાવ્યા મુજબન

બાકી લેણાં આગળના વ્યાજઅને લાગુ થતા ચાર્જિસ સહિત આ નોટીસના પ્રકાશનની તારીખથી દ્રે૦ દિવસોની અંદર ચુકવી દેવા જણાવવામાં આવે છે જેમાં નિષ્ફળ જવા પર આ નોટીસની તારીખના દ્ર૦ દિવસો પુરા થઇ જવા પર સિક્યોરીટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ ^{ની} કલમ ૧૩(૪) અને તેની હેઠળ બનાવેલા નિયમો હેઠળ દેવાદારો અને ગીરવેદારોની સુરક્ષિત મિલકતોનો કબજો લઇ લેવા સહિતના સુરક્ષિત મિલકતો વિરૂદ્ધ આગળના પગલાં લેવામાં આવશે.

કૃપા કરી નોંધ લેશો કે કથિત એક્ટની કલમ ૧૩ (૧૩) હેઠળ સુરક્ષિત લેણદારની પુર્વ લેખિત સહમતી વગર, કોઈપણ દેવાદાર નોટીસમાં સંદર્ભિત તેમની કોઈપણ સુરક્ષિત મિલકતને વેચાણ, લીઝ અથવા અન્યથા કોઈપણ રીતે ટ્રાન્સફર કરી શકશે નહીં.

તારીખ : ૨૮.૧૦.૨૦૨૩ ઓથમ ઈન્વેસ્ટમેન્ટ એન્ડ ઈન્ફાસ્ટ્રક્ચર લિમિટેડ રથળ : મુંબઈ



Regd. Off.: A/704 - 714, THE CAPITAL, Science City Road,

Vikram* Ahmedabad-380060, Gujarat, India. Phone: +91-79-48481010/11/12 FHERMON (INDIA) LTD. E-mail: exports@vikramthermo.com Web.: www.vikramthermo.com

Corrigendum to the Notice of NCLT convened Meeting to the shareholders and creditors of Vikram Thermo(India) Limited (The "Company")

Dear Member/Creditors.

The Corrigendum is being issued in continuation of the Notice dated September 27, 2023 and October 26, 2023 for the NCLT convened Meeting of the shareholders and creditors of the Company, which is to be held on Monday, October 30, 2023 at 10.00 A.M. (IST) for shareholders, 02:00 P.M. for secured creditors and 04:00 P.M. for unsecured creditors & dispatched to the shareholders and creditors of the Company by email on September 27, 2023.

The Shareholders and creditors of the Company are requested to take note of the inclusion with respect to impact of the scheme on revenue generating capacity of demerged company to the Notice and respective Explanatory Statement pursuant to Section 102 of the Companies

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT,2013.

Impact of Demerger on Revenue Generating Capacity of Vikram Thermo(India) Limited There shall be a synergic benefit from hiving-off of the Undertaking of the Demerged Company

into Resulting Company as the efficiency and worth of both the companies shall increase manifold. Each company would specialize in their respective core businesses and independently scale their businesses by attracting specific resources and investment to support their growth. The demerger would also help each company to isolate the risks between their respective businesses, raise capital based on their individual requirements and help create/unlock value in the future.

The Demerger of the Undertaking of the Demerged Company would also improve the efficiency and economic viability of the resultant Undertakings it will have the advantage of larger scale of financial management and specialized resources for the activities of the hived-off Undertaking. The Demerged Company shall also benefit by dedicating its resources (capital, manpower and management) to focus on its Remaining Business without need to support the Undertaking which has been demerged.

We produce below the turnover figures of both the demerged company as well as the resulting company as estimated by the management which will be a win-win situations for both the companies on account of the benefits of demerger.

Turnover/Revenue from Operation

(Rs.in Lakhs)

Financial Year	Demerged	Resulting	Total	
	Company	Aroma Division		
2021-22	6834.00	2423.47	9257.47	Actual
2022-23	8083.60	2738.34	10821.94	Projections
2023-24	9538.65	3149.09	12687.73	Projections
2024-25	11255.61	3621.45	14877.05	Projections
2025-26	13281.61	4164.67	17446.28	Projections
2026-27	15672.30	4789.37	20461.67	Projections
2027-28	18493.32	5507.77	24001.09	Projections

All other contents of the Notice of the NCLT convened Meeting of the shareholders and

This Corrigendum to the Notice of the NCLT convened Meeting shall form an integral part of the Notice of NCLT convened Meeting which has already been circulated to shareholders of Company and on from the date hereof, the Notice of the NCLT convened Meeting shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of NCLT convened Meeting, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

> For and on Behalf of the Board Vikram Thermo (India) Limited

Sd/-Mr. Yuvraj Thakore **Chairman Appointed for the Meeting**

(Advocate)

Dated 27th October,2023